

# FINANCING MERCHANT POWER



Up to \$700,000,000 per transaction

Up to 10-year term

No syndication risk

No market flex

# Be

Term Loan  
and Revolving  
Credit Facility

\$215,000,000

Merchant Plant  
Texas

March 2012

Term Loan  
and Revolving  
Credit Facility

\$205,000,000

Odessa Power, LLC

October 2011

Revolving  
Credit  
Facility

\$160,000,000

MACH Gen, LLC

February 2012

Term Loan  
and Revolving  
Credit Facility

\$154,000,000

Merchant Plant  
California

August 2011



For more information, contact:

Jacob Cherner • [jcherner@csginvestments.com](mailto:jcherner@csginvestments.com) • 469-467-5563

Steve Harvey • [sharvey@csginvestments.com](mailto:sharvey@csginvestments.com) • 469-467-5651

James Donahoe • [jdonahoe@csginvestments.com](mailto:jdonahoe@csginvestments.com) • 469-467-5579

[www.csginvestments.com](http://www.csginvestments.com)

All transactions funded by:

## Beal Ban

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